

**NH Municipal Bond Bank
25 Triangle Park Drive
Concord, NH 03301**

LEVEL PRINCIPAL
25 YEAR ESTIMATED DEBT SCHEDULE FOR
PELHAM SCHOOL DISTRICT

2009 ASSESSED VALUATION: \$1,415,578,820
 ESTIMATED YEARLY INCREASE: 0%
 STATE AID REIMBURSEMENT: 30%
 DATE PREPARED: 11/13/09
 BONDS DATED: Spring 2010 08/15/10
 INTEREST START DATE: 204 days 07/21/10
 FIRST INTEREST PAYMENT: 02/15/11
 NET INTEREST COST: 5.9990%

DEBT YEAR	PERIOD ENDING	PRINCIPAL OUTSTANDING	PRINCIPAL	RATE	INTEREST	TOTAL PAYMENT	STATE AID REIMBURSEMENT	FISCAL YEAR TOTAL PAYMENT	ASSESSED VALUATION	EST. TAX RATE INC.
	02/15/11				\$1,319,200.00	\$1,319,200.00		\$1,319,200.00	1,415,578,820	0.93
1	08/15/11	\$38,800,000.00	\$1,555,000.00	6.000%	1,164,000.00	2,719,000.00	466,500.00			
	02/15/12				1,117,350.00	1,117,350.00		3,369,850.00	1,415,578,820	2.38
2	08/15/12	37,245,000.00	1,555,000.00	6.000%	1,117,350.00	2,672,350.00	466,500.00			
	02/15/13				1,070,700.00	1,070,700.00		3,276,550.00	1,415,578,820	2.31
3	08/15/13	35,690,000.00	1,555,000.00	6.000%	1,070,700.00	2,625,700.00	466,500.00			
	02/15/14				1,024,050.00	1,024,050.00		3,183,250.00	1,415,578,820	2.25
4	08/15/14	34,135,000.00	1,555,000.00	6.000%	1,024,050.00	2,579,050.00	466,500.00			
	02/15/15				977,400.00	977,400.00		3,089,950.00	1,415,578,820	2.18
5	08/15/15	32,580,000.00	1,555,000.00	6.000%	977,400.00	2,532,400.00	466,500.00			
	02/15/16				930,750.00	930,750.00		2,996,650.00	1,415,578,820	2.12
6	08/15/16	31,025,000.00	1,555,000.00	6.000%	930,750.00	2,485,750.00	466,500.00			
	02/15/17				884,100.00	884,100.00		2,903,350.00	1,415,578,820	2.05
7	08/15/17	29,470,000.00	1,555,000.00	6.000%	884,100.00	2,439,100.00	466,500.00			
	02/15/18				837,450.00	837,450.00		2,810,050.00	1,415,578,820	1.99
8	08/15/18	27,915,000.00	1,555,000.00	6.000%	837,450.00	2,392,450.00	466,500.00			
	02/15/19				790,800.00	790,800.00		2,716,750.00	1,415,578,820	1.92
9	08/15/19	26,360,000.00	1,555,000.00	6.000%	790,800.00	2,345,800.00	466,500.00			
	02/15/20				744,150.00	744,150.00		2,623,450.00	1,415,578,820	1.85
10	08/15/20	24,805,000.00	1,555,000.00	6.000%	744,150.00	2,299,150.00	466,500.00			
	02/15/21				697,500.00	697,500.00		2,530,150.00	1,415,578,820	1.79
11	08/15/21	23,250,000.00	1,550,000.00	6.000%	697,500.00	2,247,500.00	465,000.00			
	02/15/22				651,000.00	651,000.00		2,433,500.00	1,415,578,820	1.72
12	08/15/22	21,700,000.00	1,550,000.00	6.000%	651,000.00	2,201,000.00	465,000.00			
	02/15/23				604,500.00	604,500.00		2,340,500.00	1,415,578,820	1.65
13	08/15/23	20,150,000.00	1,550,000.00	6.000%	604,500.00	2,154,500.00	465,000.00			
	02/15/24				558,000.00	558,000.00		2,247,500.00	1,415,578,820	1.59
14	08/15/24	18,600,000.00	1,550,000.00	6.000%	558,000.00	2,108,000.00	465,000.00			
	02/15/25				511,500.00	511,500.00		2,154,500.00	1,415,578,820	1.52
15	08/15/25	17,050,000.00	1,550,000.00	6.000%	511,500.00	2,061,500.00	465,000.00			

PELHAM SCHOOL DISTRICT

DEBT YEAR	PERIOD ENDING	PRINCIPAL OUTSTANDING	PRINCIPAL	RATE	INTEREST	TOTAL PAYMENT	STATE AID REIMBURSEMENT	FISCAL YEAR TOTAL PAYMENT	ASSESSED VALUATION	EST. TAX RATE INC.
	02/15/26				465,000.00	465,000.00		2,061,500.00	1,415,578,820	1.46
16	08/15/26	15,500,000.00	1,550,000.00	6.000%	465,000.00	2,015,000.00	465,000.00			
	02/15/27				418,500.00	418,500.00		1,968,500.00	1,415,578,820	1.39
17	08/15/27	13,950,000.00	1,550,000.00	6.000%	418,500.00	1,968,500.00	465,000.00			
	02/15/28				372,000.00	372,000.00		1,875,500.00	1,415,578,820	1.32
18	08/15/28	12,400,000.00	1,550,000.00	6.000%	372,000.00	1,922,000.00	465,000.00			
	02/15/29				325,500.00	325,500.00		1,782,500.00	1,415,578,820	1.26
19	08/15/29	10,850,000.00	1,550,000.00	6.000%	325,500.00	1,875,500.00	465,000.00			
	02/15/30				279,000.00	279,000.00		1,689,500.00	1,415,578,820	1.19
20	08/15/30	9,300,000.00	1,550,000.00	6.000%	279,000.00	1,829,000.00	465,000.00			
	02/15/31				232,500.00	232,500.00		1,596,500.00	1,415,578,820	1.13
21	08/15/31	7,750,000.00	1,550,000.00	6.000%	232,500.00	1,782,500.00	465,000.00			
	02/15/32				186,000.00	186,000.00		1,503,500.00	1,415,578,820	1.06
22	08/15/32	6,200,000.00	1,550,000.00	6.000%	186,000.00	1,736,000.00	465,000.00			
	02/15/33				139,500.00	139,500.00		1,410,500.00	1,415,578,820	1.00
23	08/15/33	4,650,000.00	1,550,000.00	6.000%	139,500.00	1,689,500.00	465,000.00			
	02/15/34				93,000.00	93,000.00		1,317,500.00	1,415,578,820	0.93
24	08/15/34	3,100,000.00	1,550,000.00	6.000%	93,000.00	1,643,000.00	465,000.00			
	02/15/35				46,500.00	46,500.00		1,224,500.00	1,415,578,820	0.87
25	08/15/35	1,550,000.00	1,550,000.00	6.000%	46,500.00	1,596,500.00	465,000.00	1,131,500.00	1,415,578,820	0.80
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TOTALS			\$38,800,000.00		\$30,396,700.00	\$69,196,700.00	\$11,640,000.00	\$57,556,700.00		