

**NH Municipal Bond Bank  
25 Triangle Park Drive  
Concord, NH 03301**

LEVEL PRINCIPAL  
25 YEAR ESTIMATED DEBT SCHEDULE FOR  
PELHAM SCHOOL DISTRICT

2009 ASSESSED VALUATION: \$1,415,578,820  
 ESTIMATED YEARLY INCREASE: 0%  
 STATE AID REIMBURSEMENT: 30%  
 DATE PREPARED: 12/17/09  
 BONDS DATED: Spring 2010 08/15/10  
 INTEREST START DATE: 204 days 07/21/10  
 FIRST INTEREST PAYMENT: 02/15/11  
 NET INTEREST COST: 5.4990%

DEBT YEAR	PERIOD ENDING	PRINCIPAL OUTSTANDING	PRINCIPAL	RATE	INTEREST	TOTAL PAYMENT	STATE AID REIMBURSEMENT	FISCAL YEAR TOTAL PAYMENT	ASSESSED VALUATION	EST. TAX RATE INC.
	02/15/11				\$62,333.33	\$62,333.33		\$62,333.33	1,415,578,820	0.04
1	08/15/11	\$2,000,000.00	\$80,000.00	5.500%	55,000.00	135,000.00	24,000.00			
	02/15/12				52,800.00	52,800.00		163,800.00	1,415,578,820	0.12
2	08/15/12	1,920,000.00	80,000.00	5.500%	52,800.00	132,800.00	24,000.00			
	02/15/13				50,600.00	50,600.00		159,400.00	1,415,578,820	0.11
3	08/15/13	1,840,000.00	80,000.00	5.500%	50,600.00	130,600.00	24,000.00			
	02/15/14				48,400.00	48,400.00		155,000.00	1,415,578,820	0.11
4	08/15/14	1,760,000.00	80,000.00	5.500%	48,400.00	128,400.00	24,000.00			
	02/15/15				46,200.00	46,200.00		150,600.00	1,415,578,820	0.11
5	08/15/15	1,680,000.00	80,000.00	5.500%	46,200.00	126,200.00	24,000.00			
	02/15/16				44,000.00	44,000.00		146,200.00	1,415,578,820	0.10
6	08/15/16	1,600,000.00	80,000.00	5.500%	44,000.00	124,000.00	24,000.00			
	02/15/17				41,800.00	41,800.00		141,800.00	1,415,578,820	0.10
7	08/15/17	1,520,000.00	80,000.00	5.500%	41,800.00	121,800.00	24,000.00			
	02/15/18				39,600.00	39,600.00		137,400.00	1,415,578,820	0.10
8	08/15/18	1,440,000.00	80,000.00	5.500%	39,600.00	119,600.00	24,000.00			
	02/15/19				37,400.00	37,400.00		133,000.00	1,415,578,820	0.09
9	08/15/19	1,360,000.00	80,000.00	5.500%	37,400.00	117,400.00	24,000.00			
	02/15/20				35,200.00	35,200.00		128,600.00	1,415,578,820	0.09
10	08/15/20	1,280,000.00	80,000.00	5.500%	35,200.00	115,200.00	24,000.00			
	02/15/21				33,000.00	33,000.00		124,200.00	1,415,578,820	0.09
11	08/15/21	1,200,000.00	80,000.00	5.500%	33,000.00	113,000.00	24,000.00			
	02/15/22				30,800.00	30,800.00		119,800.00	1,415,578,820	0.08
12	08/15/22	1,120,000.00	80,000.00	5.500%	30,800.00	110,800.00	24,000.00			
	02/15/23				28,600.00	28,600.00		115,400.00	1,415,578,820	0.08
13	08/15/23	1,040,000.00	80,000.00	5.500%	28,600.00	108,600.00	24,000.00			
	02/15/24				26,400.00	26,400.00		111,000.00	1,415,578,820	0.08
14	08/15/24	960,000.00	80,000.00	5.500%	26,400.00	106,400.00	24,000.00			
	02/15/25				24,200.00	24,200.00		106,600.00	1,415,578,820	0.08
15	08/15/25	880,000.00	80,000.00	5.500%	24,200.00	104,200.00	24,000.00			

PELHAM SCHOOL DISTRICT

DEBT YEAR	PERIOD ENDING	PRINCIPAL OUTSTANDING	PRINCIPAL	RATE	INTEREST	TOTAL PAYMENT	STATE AID REIMBURSEMENT	FISCAL YEAR TOTAL PAYMENT	ASSESSED VALUATION	EST. TAX RATE INC.
	02/15/26				22,000.00	22,000.00				
16	08/15/26	800,000.00	80,000.00	5.500%	22,000.00	102,000.00	24,000.00	102,200.00	1,415,578,820	0.07
	02/15/27				19,800.00	19,800.00		97,800.00	1,415,578,820	0.07
17	08/15/27	720,000.00	80,000.00	5.500%	19,800.00	99,800.00	24,000.00	93,400.00	1,415,578,820	0.07
	02/15/28				17,600.00	17,600.00		89,000.00	1,415,578,820	0.06
18	08/15/28	640,000.00	80,000.00	5.500%	17,600.00	97,600.00	24,000.00	84,600.00	1,415,578,820	0.06
	02/15/29				15,400.00	15,400.00		80,200.00	1,415,578,820	0.06
19	08/15/29	560,000.00	80,000.00	5.500%	15,400.00	95,400.00	24,000.00	75,800.00	1,415,578,820	0.05
	02/15/30				13,200.00	13,200.00		71,400.00	1,415,578,820	0.05
20	08/15/30	480,000.00	80,000.00	5.500%	13,200.00	93,200.00	24,000.00	67,000.00	1,415,578,820	0.05
	02/15/31				11,000.00	11,000.00		62,600.00	1,415,578,820	0.04
21	08/15/31	400,000.00	80,000.00	5.500%	11,000.00	91,000.00	24,000.00	58,200.00	1,415,578,820	0.04
	02/15/32				8,800.00	8,800.00				
22	08/15/32	320,000.00	80,000.00	5.500%	8,800.00	88,800.00	24,000.00			
	02/15/33				6,600.00	6,600.00				
23	08/15/33	240,000.00	80,000.00	5.500%	6,600.00	86,600.00	24,000.00			
	02/15/34				4,400.00	4,400.00				
24	08/15/34	160,000.00	80,000.00	5.500%	4,400.00	84,400.00	24,000.00			
	02/15/35				2,200.00	2,200.00				
25	08/15/35	80,000.00	80,000.00	5.500%	2,200.00	82,200.00	24,000.00			
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TOTALS			\$2,000,000.00		\$1,437,333.33	\$3,437,333.33	\$600,000.00	\$2,837,333.33		